

CK Hutchison Group Telecom Financial Performance Summary

	Post-IFRS 16 Unaudited Results for the six months ended 30 June 2021 EUR million	Post-IFRS 16 Unaudited Results for the six months ended 30 June 2020 EUR million	Change %
Total Revenue ⁽¹⁾			
3 Group Europe	4,616	4,765	-3%
- UK	1,357	1,274	7%
- Italy	2,085	2,324	-10%
- Sweden	322	304	6%
- Denmark	148	152	-3%
- Austria	425	417	2%
- Ireland	279	294	-5%
Hong Kong	275	234	18%
Corporate and others	10	22	-55%
Total Revenue	4,901	5,021	-2%
EBITDA ⁽¹⁾			
3 Group Europe	2,002	2,113	-5%
- UK	351	345	2%
- Italy	1,206	1,241	-3%
- Sweden	117	122	-4%
- Denmark	52	64	-19%
- Austria	173	214	-19%
- Ireland	103	127	-19%
Hong Kong	81	99	-18%
Corporate and others	1,012	(19)	5426%
Total EBITDA	3,095	2,193	41%
EBIT ⁽¹⁾			
3 Group Europe	646	928	-30%
- UK	62	109	-43%
- Italy	400	569	-30%
- Sweden	46	55	-16%
- Denmark	19	27	-30%
- Austria	92	119	-23%
- Ireland	27	49	-45%
Hong Kong	11	25	-56%
Corporate and others	1,012	(19)	5426%
Total EBIT	1,669	934	79%
Interest expenses and other finance costs ⁽¹⁾	(116)	(121)	4%
Profit Before Tax	1,553	813	91%
Tax ⁽¹⁾			
Current tax	(21)	(14)	-50%
Deferred tax	262	33	694%
	241	19	1168%
Profit after tax	1,794	832	116%
Non-controlling interests	(20)	(29)	31%
Profit attributable to ordinary shareholders ("NPAT")	1,774	803	121%

Note 1: Total revenue, EBITDA, EBIT, interest expenses and other finance costs and tax include the Group's proportionate share of joint ventures' respective items.